

About Deep Pharma Intelligence

Deep Pharma Intelligence (DPI) is a leading UK-based strategic and investment intelligence agency focused on the emerging markets in the Pharmaceutical, Biotech, and Healthcare Tech industries.

Deep Pharma Intelligence is a joint venture created by **Deep Knowledge Analytics Pharma Division** and **BPT Analytics (BiopharmaTrend)** – two highly specialized think tanks in the area of biotech innovation profiling, business intelligence, and biotech investment advisory. The company is dedicated to producing powerful data mining and visualization systems, interactive analytics tools, and industry reports offering deep technical insights, business intelligence, and strategic guidance in the high growth and significant opportunity areas of the pharmaceutical industry, including artificial intelligence (AI) in drug discovery, emerging therapeutic targets and drug modalities, new therapies and technologies, promising startups, and more.



Investment Digest “AI in Pharma Q2 2021”

The 80-page report offers the bird’s eye view of the investment activity in the area of AI application for drug design, clinical research, and other biotech areas. It is an investor-oriented distillate of our landmark 190-page analytical report. The Investment Digest is supported by Big Data Analytics Dashboard and IT-platform.

1300

Pharmaceutical
Entities

880

Investors

6

Industry Sectors

300

AI-in-Pharma
Companies

100

Corporations

Our Value Proposition:

Open Access and Proprietary Reports

Deep Pharma Intelligence is producing regular open access reports covering emerging bio-pharmaceutical markets – technologies, innovations, companies, and trends.

Our clients and partners can enjoy access to proprietary reports, featuring additional in-depth research conducted by our team on regular basis.

IT-Platform and Big Data Analytics Dashboard

Our company is building a sophisticated cloud-based engine for advanced market and business intelligence in the pharmaceutical and healthcare industries. It includes data mining engine, infrastructure for expert data curation, and advanced visualization dashboards, including mindmaps, knowledge graphs, and 3-dimensional visualizations.

Visit our prototype dashboard to learn more:

<https://www.deep-pharma.tech/dashboard>

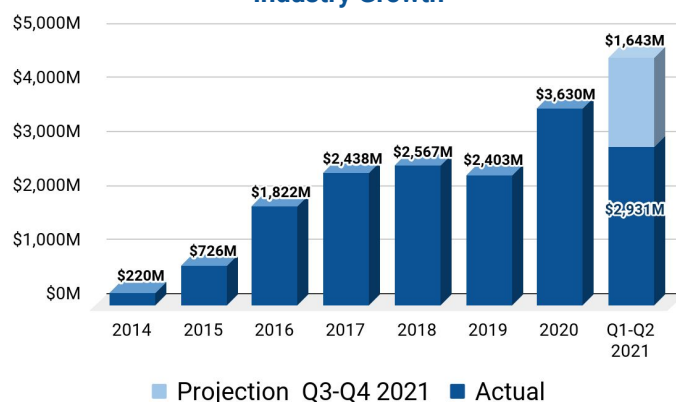
Strategic Consulting and Advisory

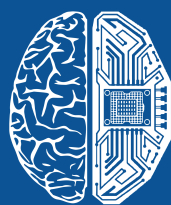
Deep Pharma Intelligence offers a comprehensive range of consulting services, including comprehensive support for growth and investment decision making in the bio-pharmaceutical industry and related areas. It includes a wide range of services from market and competitor research, technology scouting and due diligence, to investment landscape profiling and comprehensive analytics support for investment decision-making.

Some of the key takeaways from this digest include:

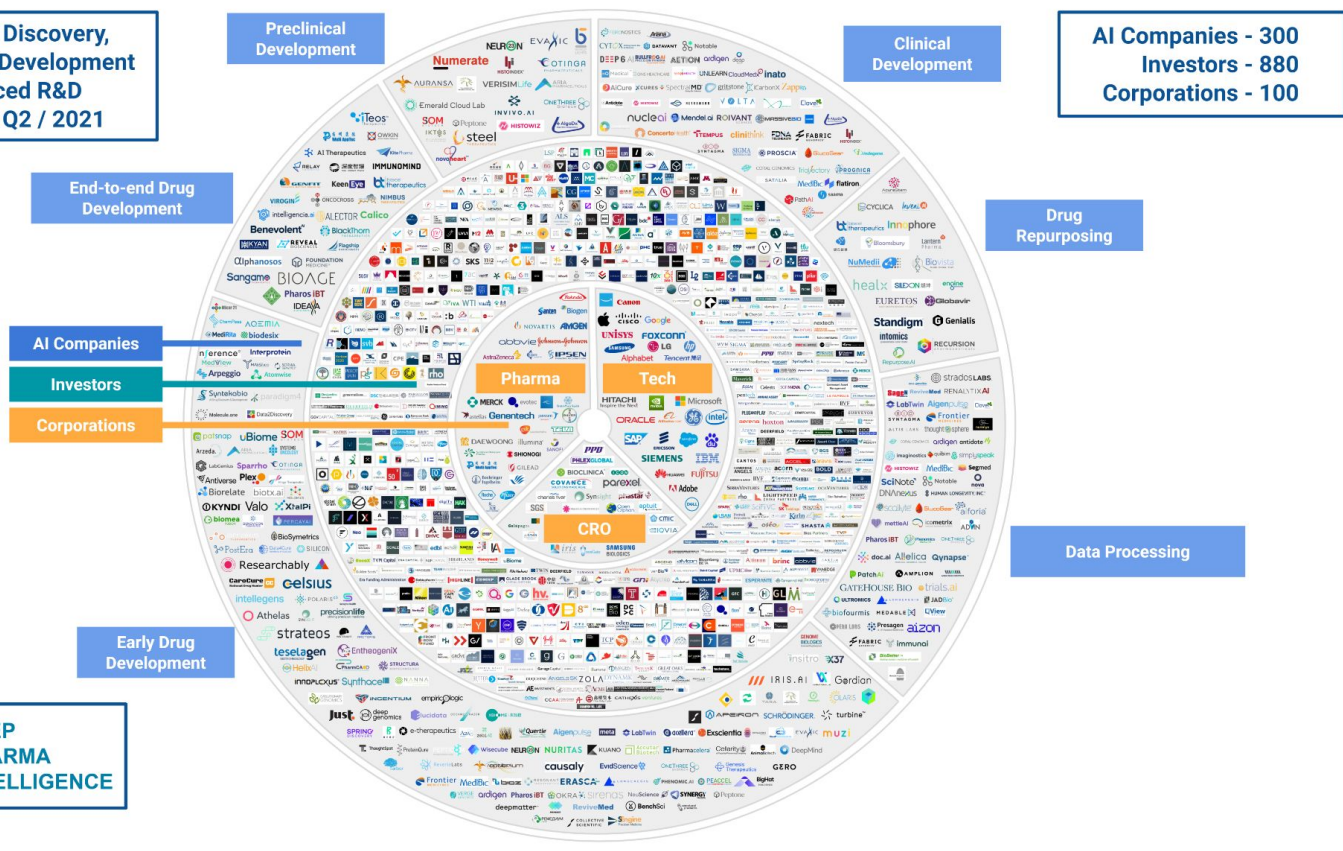
- The segment of pharmaceutical AI continues consolidation
- Pharmaceutical AI sector is “heating up” for investments
- AI-driven companies closed large-sum late-stage venture capital rounds (B, C, and D) in 2021
- New IPOs attract a significant number of non-biotech investors to enter the Life Sciences sector
- The market is maturing for rapid increase in M&A activity in the nearest future
- Biotech industry is embracing trend of bringing companies to public markets via Special Purpose Acquisition Companies (SPACs)

Industry Growth





AI for Drug Discovery,
Biomarker Development
and Advanced R&D
Landscape Q2 / 2021



Selected Pharma AI Deals Structure until 2021

AI Companies	Pharma Corporations	Pharma Corporations	AI Companies
Tencent 腾讯, BERO, Alibaba Group, NVIDIA, Mila	AstraZeneca	Pfizer	Benevolent, ProteinPur, AliveCor
saama, XtalPi, Biovista			Atomwise, Insilico Medicine 英科智能, IKTOS
Exscientia, Atomwise, turbine™, CYCLICA	Bayer		SYSTEMS ONCOLOGY, RECURSION, SCHRÖDINGER, 5
Exscientia, Researchably, BERO, CytoReason, Ariana, JAMEEL CLINIC	SANOFI	gsk	Exscientia, CloudPharmaceuticals, Insilico Medicine 英科智能, progentec
komodo, physIQ, BioSymbiotics, RESONANT, DATAVANT	janssen	Boehringer Ingelheim	Insilico Medicine 英科智能, BERO, NANNA, Google Quantum AI, lifebit
PatchAI, ReverieLabs, Genialis, Exscientia	Roche	MERCK	Nuclei, PHILIPS Healthcare, Atomwise, IKTOS, CYCLICA
FOUNDATION MEDICINE, RECURSION, Insilico Medicine 英科智能, WAVE	Takeda	NOVARTIS	Biovista, Benevolent, A2A PHARMA, DYNO THERAPEUTICS
Exscientia, sirenas, Concerto	Bristol-Myers Squibb	novi nordisk	LUMEN, tetrascience, 5, e-therapeutics
WuXi Aptec, Atomwise	abbvie	AMGEN	GeneTech, GNS HEALTHCARE, Mila
SCHRÖDINGER, biomap	IVIVA	RELAY THERAPEUTICS	zebiAI, Biovista
	evotec	astellas	turbine™
CYCLICA	GAUM BIOSCIENCES	Johnson & Johnson	EVQLV
Genialis	OncXerna	ImmunoPrecise	IKTOS
CYCLICA	YUHAN	almirall	Inveni AI
Atomwise	HANSOH PHARMA	SHIONOGI	